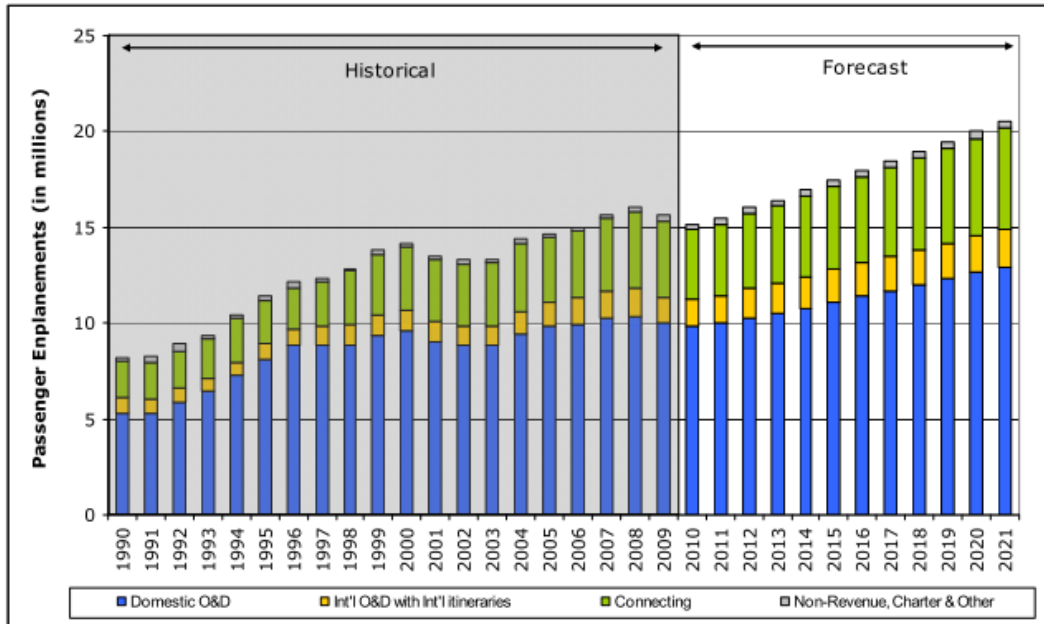


**EXHIBIT 1-2 ENPLANEMENTS FORECAST SUMMARY  
Seattle-Tacoma International Airport**



H:\SEA\Part 150 (2010)\Forecast\Master Sheet\SEA Master Sheet\_R.xls\Sheet1

Source: Landrum & Brown analysis

Screencap, showing historical and projected enplanements at KSEA. Due primarily to Delta hubbing and international flight expansions, the actual figures in 2016 far exceed the projections, even for 2021. (source: p.16 of 44p 'KSEA.20100819.. Part 150 Study, Aviation Activity Forecast')

**TABLE 1-11 COMMERCIAL PASSENGER OPERATIONS FORECAST  
Seattle-Tacoma International Airport**

Year	Domestic			International			Total		
	Air Carrier	Commuter	Total	Air Carrier	Commuter	Total	Air Carrier	Commuter	Total
<b>Actual</b>									
1995	194,400	120,600	315,000	11,000	20,400	31,400	205,400	141,000	346,400
2000	217,800	151,600	369,400	9,600	32,600	42,200	227,400	184,200	411,600
2005	203,170	85,332	288,502	10,076	22,332	32,408	213,246	107,664	320,910
2006	205,936	83,388	289,324	9,436	22,136	31,572	215,372	105,524	320,896
2007	207,570	88,292	295,862	10,086	22,018	32,104	217,656	110,310	327,966
2008	211,658	84,542	296,200	10,606	20,738	31,344	222,264	105,280	327,544
2009	195,540	77,796	273,336	9,742	18,792	28,534	205,282	96,588	301,870
<b>Forecast</b>									
2010	193,400	72,600	266,000	9,800	18,600	28,400	203,200	91,200	294,400
2016	227,400	81,000	308,400	13,400	23,600	37,000	240,800	104,600	345,400
2021	264,400	95,000	359,400	15,000	24,800	39,800	279,400	119,800	399,200
<b>Average Annual Growth Rates:</b>									
1995-2000	2.3%	4.7%	3.2%	-2.7%	9.8%	6.1%	2.1%	5.5%	3.5%
2000-2009	-1.2%	-7.1%	-3.3%	0.2%	-5.9%	-4.3%	-1.1%	-6.9%	-3.4%
1995-2009	0.0%	-3.1%	-1.0%	-0.9%	-0.6%	-0.7%	0.0%	-2.7%	-1.0%
2009-2016	2.2%	0.6%	1.7%	4.7%	3.3%	3.8%	2.3%	1.1%	1.9%
2016-2021	3.1%	3.2%	3.1%	2.3%	1.0%	1.5%	3.0%	2.8%	2.9%
2009-2021	2.5%	1.7%	2.3%	3.7%	2.3%	2.8%	2.6%	1.8%	2.4%

H:\SEA\Part 150 (2010)\Forecast\Master Sheet\SEA Commercial Passenger Template\_R.xls\Summary

Sources: Airport Records; Landrum & Brown analysis

Screencap, showing historical and projected commercial operations at KSEA. Due primarily to Delta hubbing and international flight expansions, the actual figures in 2016 far exceed the projections, even for 2021. (source: p.21 of 44p 'KSEA.20100819.. Part 150 Study, Aviation Activity Forecast')

### **Bound for International Destinations**

The Bound for International Destinations category refers to passengers traveling to or from the Seattle local area that board a domestic flight at SEA and fly to another U.S. gateway airport in order to make a connection to an international destination. Nearly 1.4 million SEA O&D enplaned passengers had an international itinerary in 2009. Forty-three percent of these passengers flew through another U.S. gateway prior to arriving at their final international destination (i.e. bound for an international destination). The forecast for the "bound for international destinations" category was developed using an econometric approach which correlated this traffic segment with anticipated growth in the world economy.

A number of regression analyses were developed that correlated growth in passengers "bound for international destinations" with world economic growth at

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*Screencap, showing fact that, in 2009, 43% of passengers originating at KSEA for foreign destinations first flew to another U.S. hub airport for their trip. (source: p. 8 of 44p 'KSEA.20100819.. Part 150 Study, Aviation Activity Forecast')*

### **Connections**

The volume of connecting passengers occurs largely as a result of airline network management strategies. Connecting enplanements have accounted for 18 to 25 percent share of total enplanements at SEA over the historical period. The majority

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<sup>4</sup> FAA Aerospace Forecasts 2009-2025

<sup>5</sup> Gross Regional Product (GRP) historical and forecast data from Woods & Poole Economics, Inc. 2010

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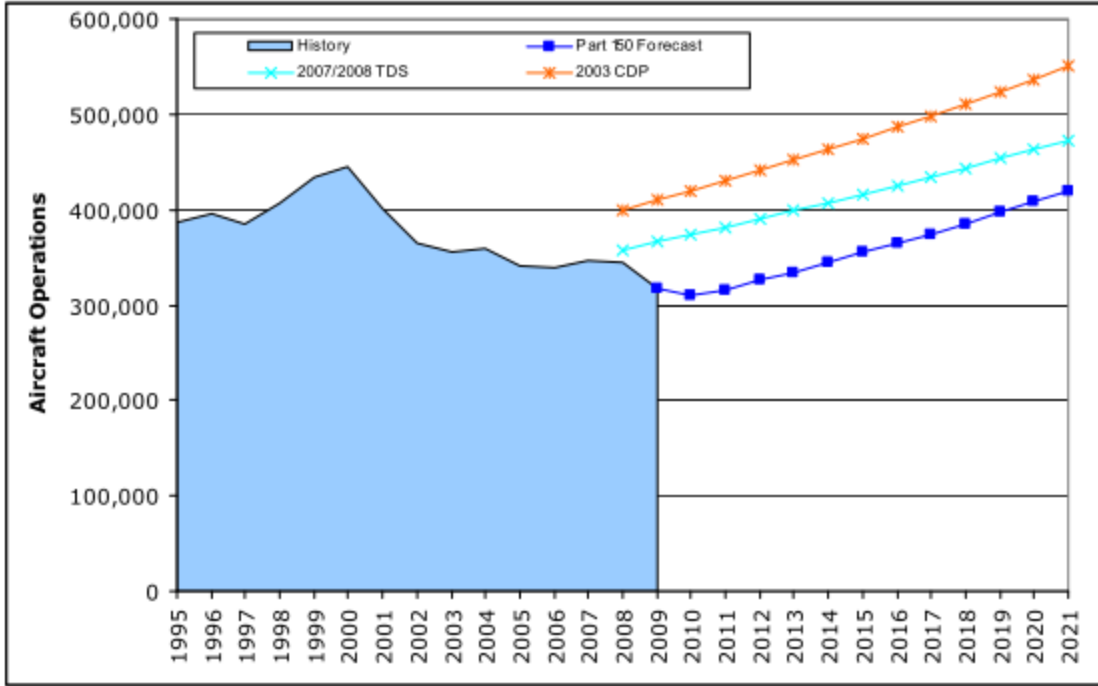
### **Seattle-Tacoma International Airport Aviation Activity Forecasts**

of the connecting traffic is from Alaska Airlines. It is assumed that Alaska Airlines will continue to operate a hub at the Airport over the forecast period, maintaining 24-26 percent connections at SEA. Connecting enplanements are forecast to reach nearly 4.7 million in 2021, averaging an annual growth rate of 1.5 percent between 2009 and 2021.

*Screencap, noting how connecting enplanements have accounted for 18 to 25 percent of total enplanements, during the study period. (source: p.9 of 44p 'KSEA.20100819.. Part 150 Study, Aviation Activity Forecast')*

**Seattle-Tacoma International Airport  
Aviation Activity Forecasts**

**EXHIBIT 5-4 FORECASTS COMPARISON – OPERATIONS  
Seattle-Tacoma International Airport**



H:\SEA\Part 150 (2010)\Forecast\Data Sources\FAA\TAF 2009\_v2.xls\Comparison

Sources: 2007/2008 Activity and Forecasting Growth, April 1, 2008; Landrum & Brown analysis

Screenshot of a graph showing total annual ops from 1995 onward, with projections to 2021. (source: p.39 of 44p 'KSEA.20100819.. Part 150 Study, Aviation Activity Forecast')